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Business Loan Application

Please Tell Us How We Can Help With Your Small Business or Professional Practice!

I am seeking financial advice on the following issues:

- ___ Refinancing existing debt
- ___ Managing the temporary cash flow shortages my business experiences every year
- ___ Financial assistance with the purchase of new or used equipment including advice on whether to lease or purchase the equipment
- ___ Assistance with financing the purchase of an existing business or buy-out of a partner
- ___ Refinance existing commercial mortgage
- ___ Real estate acquisition loan
- ___ Construction financing for commercial real estate
- ___ Letter of Credit needs
- ___ Unsecured financing
- ___ SBA financing
- ___ Cash management solutions that will reduce my checking account service charges
- ___ Maximizing the return on my idle cash

At this time, the amount I think I would like to borrow is \$ _____

In order for us to be as beneficial as possible, please provide some information on your business and its owners:

Legal Business Name: _____

Address: _____

Phone Number: _____

Briefly Describe Your Business: _____

Web Site Address: _____

Business Began Operations In: _____

Current Ownership: _____ %
 _____ %
 _____ %

Current owners since _____

Ownership Information:

Position/Title: _____

Name: _____

Home Address: _____

Phone Number: _____

E-Mail Address: _____

Social Security Number: _____

Position/Title: _____

Name: _____

Home Address: _____

Phone Number: _____

E-Mail Address: _____

Social Security Number: _____

