

**PERSONAL FINANCIAL STATEMENT**



<b>Submitted To</b>		<b>Date</b>	
<b>Applicant Information:</b>		<b>Co-Applicant Information: (if applicable)</b>	
Name _____		Name _____	
Address _____		Address _____	
City _____	State _____ Zip _____	City _____	State _____ Zip _____
Home Phone _____		Home Phone _____	
Occupation _____		Occupation _____	
Work Address _____		Work Address _____	
Years at Current Employer _____		Years at Current Employer _____	
Work Phone _____	Cellular _____	Work Phone _____	Cellular _____
E-mail _____		E-mail _____	
Date of Birth _____		Date of Birth _____	
<b>Assets:</b>		<b>Liabilities:</b>	
Cash on Hand or in Banks		Notes Payable (Secured)(Schedule F)	
Personal Residence (Schedule A)		Notes Payable (Unsecured)(Schedule G)	
Investment Real Estate (Schedule B)		Real Estate Mortgages Payable (Schedule H)	
US Government Securities (Schedule C)		Auto Loans (Schedule I)	
Non-Marketable Securities (Schedule D)		Unpaid Taxes and Interest	
Marketable Securities (Schedule E)		Due to Brokers	
Cash Value of Life Insurance		Open Accounts	
Retirement Accounts		Credit Cards (List)	
Note Receivable Due From			
Other Assets (Please list below)			
		Other Liabilities (Please list below)	
		<b>Total Liabilities</b>	
<b>Total Assets</b>		<b>Net Worth: Total Assets – Total Liabilities</b>	
<b>Individual Income Information (Annual)</b>		<b>Joint Party Income Information (Annual)</b>	
Salary		Salary	
Bonus		Bonus	
Commissions		Commissions	
Dividends		Dividends	
Rental Income		Rental Income	
Other Income (List):		Other Income (List):	
<b>Total Income</b>		<b>Total Income</b>	
<b>Contingent Liabilities</b>		<b>Contingent Liabilities</b>	
Guarantor or Co-Applicant		Guarantor or Co-Applicant	
Lease or Contracts		Lease or Contracts	
Potential Legal Claims		Potential Legal Claims	
Other:		Other:	





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**SCHEDULE "F" NOTES PAYABLE SECURED\***

Description	Date Acquired	Balance	Monthly Payment
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
	<b>Total</b>	<b>\$</b>	<b>\$</b>

**SCHEDULE "G" NOTES PAYABLE UNSECURED\***

Description	Date Acquired	Balance	Monthly Payment
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
	<b>Total</b>	<b>\$</b>	<b>\$</b>

**SCHEDULE "H" REAL ESTATE MORTGAGES\***

Description. Please include Mortgage Holder	Date Acquired	Balance	Monthly Payment
1.		\$	\$
2.		\$	\$
3.		\$	\$
4.		\$	\$
5.		\$	\$
6.		\$	\$
	<b>Total</b>	<b>\$</b>	<b>\$</b>

**SCHEDULE "I" AUTO LOANS\***

Description	Date Acquired	Balance	Monthly Payment
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
	<b>Total</b>	<b>\$</b>	<b>\$</b>

This information is for the confidential use of **Chicago Patrolmen's Federal Credit Union (CPFCU)** in reviewing your request for a business loan. The Undersigned certifies that the information provided is true and correct and that CPFCU may consider this information as true and correct until written notice is provided by the Undersigned. **It may be a federal crime punishable by a fine of not more than \$1,000,000 or imprisonment for not more than thirty (30) years, or both, to knowingly make false statements concerning any of the above information, under provisions of US Code Title 18 Part I Chapter 47 Section 1014.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date